

Private Wealth Management Association Announces New Executive Committee Leadership

15 May 2026, Hong Kong (SAR), China (“Hong Kong”) – The Private Wealth Management Association (PWMA) today announced the appointment of 12 members to its Executive Committee (ExCo) leadership, following re-election at its twelfth Annual General Meeting. The appointments are effective from 15 May 2026 for a term of two years.

In the new term, Mrs. Amy Lo will continue to serve as Chairman of the ExCo, with Mr. Edmund Kam serving as Vice Chairman. PWMA welcomes the election of 12 Executive Committee members, bringing together a broad representation of private wealth institutions, and a diverse group of industry leaders to guide the Association’s next phase of growth and impact.

Together, they are committed to fostering the growth and development of Hong Kong’s private wealth management industry and its ecosystem, advancing the city’s position as a leading global private wealth management hub. The ExCo will also serve as the conduit between the industry and government, regulators, trade bodies and non-governmental organisations to facilitate constructive dialogue.

The member list of the ExCo with effect from 15 May 2026 is as follows:

Chairman

- Mrs. Amy Lo, UBS AG

Vice Chairman

- Mr. Edmund Kam, Bank of China (Hong Kong) Limited

Members

- Mr. David Shick, Bank Julius Baer & Co. AG
- Mr. Lemuel Lee, BNP Paribas, Hong Kong Branch
- Mr. Rickie Chan, Bank of Singapore, Hong Kong Branch
- Mr. Horace Yip, Citi Private Bank
- Ms. Carol Wu, DBS Bank (Hong Kong) Limited
- Mr. Frederick Fong, Deutsche Bank AG, Hong Kong Branch
- Ms. Ling Pong, Goldman Sachs (Asia) L.L.C.
- Ms. Kanas Chan, The Hongkong and Shanghai Banking Corporation Limited
- Ms. Florence Kui, JP Morgan Chase Bank, National Association
- Mr. Peter Tung, Standard Chartered Bank (Hong Kong) Limited

Mrs. Amy Lo, Chairman, PWMA Executive Committee, said, “We sincerely thank our members for their continued trust and active participation. Our association has grown substantially over the past year to 64 members as at 31 December 2025. Among these, associate members – who are integral to the private wealth management ecosystem – grew by 54% over the course of 2025. The growth is encouraging and underscores the increasing

recognition of PWMA as a trusted platform for collaboration, learning and professional development. As Hong Kong's private wealth management continues to gain momentum globally, we are proud to help lead the industry during this important period and to play a meaningful role in shaping its continued growth. I look forward to another year of partnership as we champion the interests of our member firms and Hong Kong's broader financial community."

Mr. Edmund Kam, Vice Chairman, PWMA Executive Committee, said, "This is an exciting time for Hong Kong's private wealth management industry, and collaboration across our sector has never been more important. I am delighted to serve as Vice Chairman during this pivotal period and look forward to partnering closely with our members to enhance professional standards, fostering talent development and driving innovation across the sector, ensuring Hong Kong remains the preferred destination for global wealth management."

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About PWMA

Established in 2013, PWMA is an industry association whose mission is to foster the growth and development of Hong Kong's private wealth management (PWM) industry and support the city's journey to becoming a leading global wealth management hub.

PWMA aims to continue strengthening Hong Kong's position as a leading private wealth management hub globally through its main objectives of providing a unified industry voice and representation on PWM related matters, and a channel to maintain ongoing dialogue with government officials, regulators, trade bodies and other industry associations and stakeholders; providing professional training and development opportunities to maintain the enhanced level of competence expected of relevant practitioners in the private wealth management industry; setting standards to promote proper conduct, integrity and professional competence on the part of PWMA practitioners through the CPWP and CPWPA certifications; building the private wealth management community through industry events, forums and committees; providing a platform for members to discuss and exchange views on trends, developments and areas of common concern, and work collaboratively to address industry-wide challenges.

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